

ELLEN OSBORN'S FASHION LETTER.

The Clothes and the Customs of the Vivacious August Girl.

Special Correspondence of Intelligencer.

NARRAGANSETT PIER, R. I., Aug. 3.—The task of the girl who takes her vacation outing in August is hard—and easy.

There are no new fashions for her to exploit, and the world is tired of the old ones.

Her ducks and limes, her dimities and muslins cannot differ in large measure from the ducks and dimities that have gone before them, and she reaches seashore or mountain in the bustle of the busiest month, and when impressions are less easily received. She may be prettier and wittier than the June girl, but there is a big family of her sisters.

The August girl has a short summer in which to make her mark. What, then, is her cue?

Freshness. That and that only. But it is enough.

The June girl's ribbons are tumbled, her muslins have been dragged in the dew. The August girl is newly come from her dressmaker, and she knows, if

clared a port mias, describing a hotel she had left. "There wasn't a person round the place who was tanned. They weren't the real thing."

To establish one's self in August as the real thing it is desirable even to be freckled, or rather to have the wonderful chameleon-like complexion possessed by a rich young woman who is the envy of every other girl at the Pier. In her tan-brown bathing suit, with its scarlet facings, this girl has scarlet lips and a brown skin dotted with the finest and most loving sun spots. In a pink dimity at lunch time her cheeks are fresh and pink as peaches, while in her white frock of an evening she looks fair and white as any dream maiden.

Freckles, somehow, are esteemed to be feminine, for the August girl, who must be tanned and sun-spotted, must not be masculine, neither in dress nor looks nor occupation.

She is as girly-girly as possible in her yachting dress of white serge, with its smartly hanging skirt and its trim

the fuller skirts of the season made the girls look as if really to take wing for flight. Everywhere were flimsy draperies, fluttering, impatient, about to rise from earth and abduct their wearers, it would seem.

Fine white lawns made the bulk of these cobwebby canopies—lawns as delicate as the ariest of muslins. There was infinite variety in their making—variety of ruffling and ruffling and stitching and lace insertion. But the making counted for nothing. It was the effect, the freshness, the gaiety, the tugging of the lace-like sails at their anchors that was beautiful.

There was a girl, not long out of school, who wore white taffeta. Her hair was like corn silk, except that it shone, and she had a pretty round neck that was left bare by the broad, low collar of her gown. This collar was of lace, and it was threaded through with baby ribbon and fastened under a ribbon rosette, all white and cool.

The skirt of her dress had three encircling bands of lace, and one couldn't tell why it was so charming, except that it was right for the day and the place and the occasion. The girl had thrust into her belt a stalk of blue-bells, deliciously large and deep-colored and old-fashioned.

Another girl, who was shorter and more willfully coquettish, wore white printed cambric trimmed with frills and edging of white embroidery, matching her large, double-embroidered collar. The belt of her dress had a side peak and bow in white foulard and from it rose a ladder of rosettes in black baby ribbon along the diagonal fastening of the blouse, which opened at the back in a V.

Straight tucks were arranged about the hips of the short skirt, and the white foulard, strewn with mauve flowers, and had a tight-fitting square, open bodice of the same material, with long sleeves.

Puffings of white muslin trimmed sleeves and bodice, and formed a deep, full flounce on the overdress, which was made of white veiling with an embroidered border.

On the right shoulder was a diamond clasp, and the little toque, which was covered with a mass of foamy muslin ruffles, was decked with a half-moon buckle in brilliants.

HELEN OSBORN.

FINANCE AND TRADE.

The Features of the Money and Stock Markets.

NEW YORK, Aug. 3.—Money close: Money on call easy at 1 1/4 to 1 1/2 per cent.

Prime mercantile paper 4 1/2 to 5 per cent.

Sterling exchange firm, with actual business in bankers' bills at 87 1/2 for demand and at 84 for sixty days; posted rates 84 1/2 to 85 and 84 1/2 to 85 1/2.

Commercial bills 84 1/2 to 85 1/2. Bar silver 60 1/2 to 61 1/2. Silver certificates 61 1/2 to 62 1/2.

Mexican dollars 43 1/2 to 44 1/2.

Government bonds weak.

State bonds inactive.

Railroad bonds steady.

Sugar, Brooklyn Transit, Baltimore & Ohio and Union Pacific fell somewhat into the background to-day.

An effort was made by the traders to bring forward some of the other railroad stocks to take the place of those recent favorites. These did not avail to fill up the gap left by the quietude of the mercantile specialties, but the day's dealings

showed an absence of rather better distribution as a result of these new elements of activity and the general tone of the market was firm and appeared to positive strength at times. The center of this strength was the transients group, which was favorably affected by the show of increased earnings for the fourth week in July by the St. Paul system. The showing was particularly effective because it compared with a very high level of earnings last year, and because St. Paul has rather been looked upon as the leader of the reactionary tendency in railroad earnings.

Incident to the falling off in general business, and closed at an advance of 1/2 to 1 point.

There was no special feature of traffic to explain the recovery, which contrasts with a decrease for each of the earlier weeks of the month. It is attributed to general merchandise traffic. There was a renewed effort also to advance

ALFRED E. MEYER CO. DEALERS IN Stocks, Bonds, Grain and Provisions.

Continuous Grain, Stock and Cotton quotations furnished over our private wire system and a full line of live market gossip. Our great system of lines extends through Ohio, New York, Pennsylvania, Indiana, West Virginia and Maryland.

Until further notice we will deal in all the active stocks, including Met., Sugar, Brooklyn, Man. and all the metal stocks. One margin and no interest.

To our customers we offer an unequalled quick service and prompt replies. Telegraph and telephone charges both ways assumed by us. Write us to-day for our daily market letter and quotation record. The accounts of individuals solicited. References furnished. Business can be transacted by mail as well as by private wire.

ALFRED E. MEYER CO.

37-39 Vandergift Bldg., 323 Fourth Avenue, Pittsburgh, Pa.

Long Distance Telephone, 273.

BRANCH OFFICE: 36 Twelfth Street, Wheeling, W. Va.

Telephone 1023.

ADAMS & CO.,

1510 Market Street, Opposite Postoffice.

New York and Chicago Stocks.

Standard Investments Securities.

TELEPHONE 1037.

Change houses expect gold to go out to London next week. Possibly the policy of the Bank of England in refusing from advancing its discount rate this week finds its explanation in the announcement late this afternoon that subscriptions will be invited in this country for the new £10,000,000 war loan, which will be issued in the form of three year 3 per cent exchequer bonds.

Leading banks in New York, Boston and Philadelphia are authorized to receive subscriptions. The bonds are issued at 98.

The bond market to-day was only slightly active and without any feature.

Total sales par value \$338,000.

United States refunding 2s when issued, and the 3s declined 1/4, and the 3s, old and new 1/2 coupon, 1/4 per cent on the last call.

U. S. Bonds.

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

U. S. new 4s reg. 132 1/2

It then rallied to 75 1/2, but again declined to 74 1/2, chiefly on account of the lack of support, and not until the session was near its close did the market develop any real strength.

Then reports of heavy cash business and export engagements began to come in, local as well as outside, and reporting good business. A bullish report on the condition of the northwest crop by Statistician Snow increased the demand, which at all times, however, was largely local. New York put its export engagements at ninety six loads.

September receipts were 75 1/2, and closed at 75 1/2. Bid. Northwest receipts were 241 cars, against 233 last week and 305 a year ago. Chicago receipts were 214 cars, thirty-four of contract grade. Total primary receipts were put at 950,000 bushels, compared with 641,000 bushels a year ago. Atlantic port clearances of wheat and flour amounted to 433,000 bushels.

Corn, with the exception of a few moments of firmness around the opening, due to higher cables and complaint of heat in Kansas, was weak and lower all day. The weather over most of the corn belt was good and favorable for prospects encouraged selling, which was prevalent and at times rather heavy. The demand was local and scattered. There was some cash demand on the break, but not sufficient to affect the market. There was a slight rally near the close in sympathy with wheat. Receipts were 272 cars. Cash sales were about 350,000 bushels. September receipts were 75 1/2, and closed 1/2 to 3/4 lower at 75 1/2.

Oats were dull, but fairly steady; the market holding its own in spite of the corn weakness. There was some liquidation early on the heavy receipts, but the slight loss was recovered later. The cash demand was good. Receipts were 457 cars. September receipts were 21 1/2, and closed 1/2 higher at 21 1/2.

Yellow fever reports from the one factor in provisions. Opening prices showed material declines and until late in the session, the market was extremely weak. There was general letting go of products on the break, but late in the day some of the loss was recovered on good buying by dealers and the continued good cash demand. The close, however, was heavy. September pork closed 15c lower at \$12 1/2; September lard 2 1/2c lower at \$6 5/8, and September ribs 5 1/2c lower at \$7 10 1/2.

Estimated receipts Saturday: Wheat, 210 cars; corn, 273 cars; oats, 420 cars; hogs, 15,000 head. The leading futures ranged as follows:

Articles. Open. High. Low. Close.

Wheat, No. 2. 74 1/2. 75 1/2. 74 1/2. 74 1/2.

Sept. 74 1/2. 75 1/2. 74 1/2. 74 1/2.

Oct. 74 1/2. 75 1/2. 74 1/2. 74 1/2.

Corn, No. 2. 37 1/2. 38 1/2. 37 1/2. 37 1/2.

Sept. 37 1/2. 38 1/2. 37 1/2. 37 1/2.

Oct. 37 1/2. 38 1/2. 37 1/2. 37 1/2.

Oats, No. 2. 20 1/2. 21 1/2. 20 1/2. 20 1/2.

Sept. 20 1/2. 21 1/2. 20 1/2. 20 1/2.

Oct. 20 1/2. 21 1/2. 20 1/2. 20 1/2.

Mess Pork. 12 1/2. 12 1/2. 12 1/2. 12 1/2.

Sept. 12 1/2. 12 1/2. 12 1/2. 12 1/2.

Oct. 12 1/2. 12 1/2. 12 1/2. 12 1/2.

Lard. 6 5/8. 6 5/8. 6 5/8. 6 5/8.

Sept. 6 5/8. 6 5/8. 6 5/8. 6 5/8.

Oct. 6 5/8. 6 5/8. 6 5/8. 6 5/8.

Short Ribs. 7 10 1/2. 7 10 1/2. 7 10 1/2. 7 10 1/2.

Sept. 7 10 1/2. 7 10 1/2. 7 10 1/2. 7 10 1/2.

Oct. 7 10 1/2. 7 10 1/2. 7 10 1/2. 7 10 1/2.

Cash quotations were as follows:

Wheat—No. 2, 72 1/2 to 73 1/2; No. 2 red 77 1/2 to 78 1/2.

Corn—No. 2, 35 1/2 to 36 1/2; No. 2 yellow 38 1/2 to 39 1/2.

Oats—No. 2, 21 1/2 to 22 1/2; No. 2 white 22 1/2 to 23 1/2.

Rye—No. 2, 48 1/2 to 49 1/2.

Middling—Fair to choice 38 1/2 to 40.

Flaxseed—No. 1, 12 1/2 to 13.

Timothyseed—Prime, 35 1/2 to 37.

Mess Pork—Per barrel \$12 1/2 to 12 5/8.

Lard—Per 100 lbs., \$6 5/8 to 6 7/8.

Short Ribs—Sides (loose) \$5 1/2 to 5 7/8.

Dry salted shoulders (boxed) 6 1/2 to 6 7/8.

Tallow—Best (boxed) \$7 1/2 to 7 3/4.

Sugars—Raw, high whites, \$12 1/2 to 12 3/4.

Sugars unchanged.

Clove—Contract grade, \$8.00.

Butter—Firm; creameries 15 to 16c; dairies, 14 1/2 to 15c.

Cheese—Steady at 10 1/2 to 10 3/4.

Eggs—Fresh at 11 1/2.

NEW YORK—Flour, receipts 16,243 barrels; exports 16,710 barrels; market was steadily held and moderately active, closing firm with wheat.

Wheat, receipts 115,550 bushels; exports 223,591 bushels; spot firm; No. 2 red 73 1/2 elevator and 81 1/2 f. o. b. afloat; options opened firm, closed firm at 74 1/2 net advance. Close: September 80 1/2; December 82 1/2.

Wheat—Receipts 115,550 bushels; exports 223,591 bushels; options opened steady, closed steady at 74 1/2 net advance. Close: September 80 1/2; December 82 1/2.

Oats, receipts 55,800 bushels; exports 603 bushels; No. 2, 26c.

Hay, firm. Hides steady. Leather quiet. Hops quiet.

Best steady. Tallow easy. Pork steady. Tallow nominal. Cottonseed oil dull.

Rice steady. Turpentine steady. Rice steady.

Coffee, spot Rio weak; No. 7, invoice 9 1/2; mild quiet, barely steady; condona nominal; futures opened steady, 5 to 10 points lower and closed steady at a net decline of 10 to 15 points. Sales 20,750 bags.

Sugar, raw steady; fair refining 4 1/2; centrifugal 96 test 4 1/2. Molasses sugar 4 1/2; refined steady.

BALTIMORE—Flour quiet; receipts 8,134 barrels; exports 23,567 barrels. Wheat—Dull; spot and August 73 1/2 to 74 1/2; receipts 58,291 bushels; exports 16,000 bushels. Corn dull and lower; mixed spot and August 42 1/2 to 43 1/2; receipts 145,739 bushels; exports 27,779 bushels. Oats dull; No. 2 white 29 to 29 1/2. Hay firm; No. 1 timothy \$15 50 to 16.00. Cheese firm. Butter steady.

CINCINNATI—Flour steady. Wheat quiet; No. 2 red 70 1/2 to 71 1/2. Corn easy. No. 2 mixed 41c. Oats dull; No. 2 mixed 21 1/2; old, 25c. Rye dull; No. 2, 56c. Lard easy at \$7.00. Bulkmeats steady at \$7.40. Bacon firm at \$3.50. Whisky dull at \$1.25. Sugar firm.

TOLEDO—Wheat dull and higher; spot 77 1/2. Corn dull and lower; No. 2 cash 41c. Oats dull and lower; No. 2 cash 22c. Rye dull and lower; No. 2 cash 53 1/2. Cloverseed dull, 93 prime \$5.10.

Live Stock.

CHICAGO—Cattle, receipts 2,000 head; steers, strong to 10c higher; butchers' stock steady, except medium; cows lower; natives, heat on sale four loads at \$5.70. Good to prime steers 5 1/2 to 6.00; mixed stockers 3 1/2 to 4.00. Calves, 5 1/2 to 6.00. Hogs, receipts today, 19,000 head; to-morrow, 15,000 head, estimated; left over 2,000 head; opened moderate, closed active and higher, 5 to 5 1/2; mixed and butchers 5 1/2 to 5 3/4. Light to choice heavy 5 1/2 to 5 3/4; light 5 1/2 to 5 3/4; bulk of sales 5 1/2 to 5 3/4. Sheep, receipts 5,000 head; sheep strong to a shade higher; lambs 25 to 26c lower; good to choice wethers strong to 10c higher at \$4.50 to 4.75. Native lambs 4 1/2 to 4 3/4. \$3.00 to 3.25. Native lambs 4 1/2 to 4 3/4.

EAST LIBERTY—Cattle steady; extra, 5 1/2 to 5 3/4; prime, 5 1/2 to 5 3/4; common, 5 1/2 to 5 3/4. Hogs active; prime pigs 5 1/2 to 5 3/4; medium and good Yorkers 5 1/2 to 5 3/4; fair Yorkers 5 1/2 to 5 3/4.

heavy Yorkers 5 1/2 to 5 3/4; roughs 3 1/2 to 4 1/2. Sheep slow; choice wethers 4 1/2 to 5 1/2; common, 1 1/2 to 2 1/2; good lambs 5 1/2 to 5 3/4; common to choice 5 1/2 to 5 3/4. Veal calves 5 1/2 to 5 3/4.</